

**YOUR  
DONATION  
MATTERS  
HERE.**

# GIFT OF SECURITIES DONATION FORM

NAME OF DONOR \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_

PROVINCE \_\_\_\_\_

POSTAL CODE \_\_\_\_\_

TELEPHONE \_\_\_\_\_

This is my authorization to transfer \_\_\_\_\_ shares

of \_\_\_\_\_  
(COMPANY/INVESTMENT NAME)

Currently held by \_\_\_\_\_  
(YOUR BROKERAGE FIRM)

Account Number \_\_\_\_\_  
to St. Joseph's Health Care Foundation as a donation.

A donation of shares will be transferred through St. Joseph's Health Care Foundation's brokerage firm.

*Please include which of the Foundation's brokerage firms will be receiving the shares.*

Brokerage Firm \_\_\_\_\_

Account Number \_\_\_\_\_

FINS# \_\_\_\_\_

CUID \_\_\_\_\_

## Name of Donor's Broker and Telephone Number

NAME OF BROKER \_\_\_\_\_

TELEPHONE \_\_\_\_\_

SIGNATURE OF DONOR \_\_\_\_\_

DATE \_\_\_\_\_

## DONATE TODAY.

[sjhc.london.on.ca/foundation](http://sjhc.london.on.ca/foundation)

519 646-6085

St. Joseph's Health Care Foundation  
268 Grosvenor Street  
PO Box 5777 STN B  
London, ON N6A 4V2

[sjhcfoundation@sjhc.london.on.ca](mailto:sjhcfoundation@sjhc.london.on.ca)

## HOW TO MAKE A GIFT OF SECURITIES

1. Contact St. Joseph's Health Care Foundation to advise us that you wish to make a gift of securities and complete this Gift of Securities Form.
2. If you work with an investment advisor, inform them of your plans to make a gift of securities. They will help you complete this form.
3. If you self-manage your investments, the Foundation is available to help you complete this form and guide you through the transfer process.
4. Your advisor or investment firm will contact one of the Foundation's brokerage firms to complete the transfer.
5. A charitable donation receipt will be issued to you for the closing price of the securities on the day that they are received by St. Joseph's Health Care Foundation's brokerage firm.
6. When filing your income tax for the current year, complete the Capital Gains on Gifts of Certain Capital Property Form from Canada Revenue Agency.



CHARITABLE REGISTRATION NUMBER:  
BN 11918 3390 RR001

